



LEGION FUNDING, LLC

6% 1 YEAR OR 8% 3 YEAR CORPORATE NOTES WITH MONTHLY PAYMENTS

COMPANY OVERVIEW

Legion Funding, LLC
301 E. Pine St., Ste. 850
Orlando, FL 32801
(888) 403-FUND
legionfunding.net

Legion Funding is a business lender that makes secured loans to business owners and entrepreneurs throughout the U.S. We offer a variety of direct financing programs including mortgage lending, accounts receivable and contract financing, inventory and equipment financing and leasing, vehicle and transportation financing and leasing.

OFFERING TERMS

Up to \$5,000,000 of Senior Corporate Notes - 6%(per annum) for 12 months and 8% (per annum) for 36 months. The Notes pay monthly payments of interest only to Investors during the Note term with the principal paid in full at maturity.

For Accredited and select Non-Accredited Investors.

Minimum Investment \$25,000

**For information call:
(888) 403-FUND**

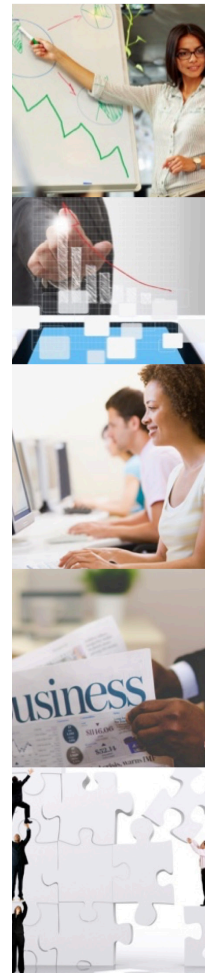
INVESTMENT OPPORTUNITY FOR INCOME INVESTORS

THE COMPANY:

Legion Funding, LLC (the "Company") is a direct business lender that makes secured loans to small and medium sized businesses through the United States. The Company offers the following types of financing to business owners:

- Direct mortgage lending to real estate owners, developers and entrepreneurs. The typical mortgage loan is to real estate entrepreneurs on a short-term basis, secured by a mortgage on the real estate, with annual interest between 15% and 25%, depending on the terms.
- Accounts receivable and contract financing (factoring), secured by accounts receivable or contract rights of the business, with return rates to the Company of between 3 and 5% per month depending on the contract and term.
- The Legion Commission Advance Program to real estate agents, brokers and other real estate professionals, where the Company will advance up to 70% of a commission due on a pending and verified transaction. The return to the Company on those advances ranges between 5% and 9% per month.
- Equipment and inventory financing to allow businesses to grow by adding new equipment and inventory. These loans are typically 1 to 2 years in duration, and carry interest between 15% and 25% per annum.
- Secured loans in the automotive dealership, aviation and marine industries. These loans are typically 6 months to 2 years in duration, carry interest at between 12% and 25% per annum, and are secured by automobile titles, vehicle or vessel titles or liens.

The Company is a wholly owned subsidiary of leading private equity firm Legion Capital Corporation (legioncapitalcorp.com). Legion and the Company are growing rapidly and expanding their market share and footprint both domestically and internationally. Legion Capital has current holdings in the real estate, construction and infrastructure, aviation, marine, technology, automotive and other industries.



MANAGEMENT



Jim Byrd
Legion CEO

A 30 year veteran corporate attorney and venture capital executive who has spent his entire career building and financing emerging growth businesses. Mr. Byrd has served as lead investor, VC Consultant, Private Equity partner or corporate officer of a number of companies from start up to publicly traded entities. Former Vice Chairman of Success Magazine, N.Y.



J. Bradley Hilton
Legion President

J. Bradley (Brad) Hilton, President, renowned hotel and real estate entrepreneur and grandson of Hilton Hotel Founder Conrad Hilton, heads up the Legion Capital real estate and hospitality divisions. As former head of the Hilton Hotels Information Technology group, Brad led a corporate solicitations growth initiative leading to increased revenues from \$700 million to over \$1.2 billion dollars.



Shane Hackett
Legion CMO

A 25 year media and marketing veteran, Shane has built, managed and sold multiple technology, marketing, broadcast and training companies, and he is nationally recognized as a direct marketing and business building expert. Shane directs a team of direct marketing and technology professionals and manages all marketing efforts for the company, portfolio companies and third party clients.

Certain statements that we make in this information piece may constitute "forward-looking statements" under the Private Securities Litigation Reform Act of 1995. Forward-looking statements include information concerning future strategic objectives, business prospects, anticipated savings, financial results (including expenses, earnings, liquidity, cash flow and capital expenditures), industry or market conditions, demand for and pricing of our products, acquisitions and divestitures, anticipated results of litigation and regulatory developments or general economic conditions. In addition, words such as "believes," "expects," "anticipates," "intends," "plans," "estimates," "projects," "forecasts," and future or conditional verbs such as "will," "may," "could," "should," and "would," as well as any other statement that necessarily depends on future events, are intended to identify forward-looking statements. Forward-looking statements are not guarantees, and they involve risks, uncertainties and assumptions. Although we make such statements based on assumptions that we believe to be reasonable, there can be no assurance that actual results will not differ materially from those expressed in the forward-looking statements. We caution investors not to rely unduly on any forward-looking statements and urge you to carefully consider the risks described in the Offering Documents associated with this information piece. We expressly disclaim any obligation to update any forward-looking statement in the event it later turns out to be inaccurate, whether the result of new information, future events or otherwise. Legion is a private lender, and is not a bank or broker dealer, and is not a member of FDIC or SIPC.